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**The Capital Markets Act
Chapter 485A of the Laws of Kenya
Capital Markets (Licensing Requirements)(General) Regulations 2002**

PUBLIC ANNOUNCEMENT

**SUSPENSION OF TRADING IN SHARES OF UMEME LIMITED TO FACILITATE A
SALE OF SHARES BY UMEME HOLDINGS LIMITED**

Umeme Limited ("Umeme" or the "Company") hereby announces for the information of investors and the general public that it has received notification from one of its major shareholders Umeme Holdings Limited, a subsidiary of Actis Infrastructure 2 LP which owns 14.3% (fourteen decimal three percent) of the issued ordinary shares of Umeme, that it wishes to sell the shares it owns in Umeme to selected investors by way of private placement (the "Transaction").

The shares of Umeme are listed on the Uganda Securities Exchange Limited ("USE") and cross listed on the Nairobi Securities Exchange Limited ("NSE"). Umeme has requested the USE to suspend trading in the shares of the Company for a maximum period of two (2) weeks starting from 7 November 2016 to 15 November 2016 which request has been approved. In light of the suspension of the shares of Umeme from trading in the market of their primary listing, the shares of Umeme will similarly and automatically be suspended from trading on NSE.

Further announcements regarding the private placement will be made in due course. This announcement has been issued with the approval of the Capital Markets Authority in Kenya.

COMPANY SECRETARY
7th November 2016